

INVITATION FOR BID

**YOU ARE HEREBY INVITED TO SUBMIT PROPOSAL FOR THE REQUIREMENTS OF
NATIONAL HEALTH LABORATORY SERVICES (NHLS)**

| | | |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| BID NUMBER: | RFB093/20/21 | |
| CLOSING DATE: | 17 DECEMBER 2021 | |
| CLOSING TIME: | 11:00 AM | |
| PUBLIC TENDER OPENING: | DATE: 17 DECEMBER 2021 TIME: 11:30 AM VENUE: MAIN CONFERENCE BOARDROOM NATIONAL HEALTH LABORATORY SERVICE 1 MODDERFONTEIN ROAD SANDRINGHAM | |
| BID VALIDITY PERIOD: | 120 DAYS (COMMENCING FROM THE RFB CLOSING DATE) | |
| IMPORTANT: | COMPULSORY BRIEFING SESSION WILL BE HELD: DATE: 03 DECEMBER 2021 TIME: 11:00 AM VENUE: 1 MODDERFONTEIN ROAD, SANDRINGHAM, JOHANNESBURG, BLUE ROOM, 1st FLOOR, CORPORATE BUILDING. <u>PLEASE NOTE THAT LATE COMING WILL NOT BE ACCEPTED</u> All questions must be sent per e-mail to tebogo.molefe@nhls.ac.za on or before 08 December 2021 | |
| DESCRIPTION: | PLACEMENT OF CHEMISTRY ANALYSER FOR FREE STATE NATIONAL STAT LAB INCLUDING SERVICE AND MAINTENANCE FOR A PERIOD OF FIVE (5) YEARS | |
| BID DOCUMENTS MUST BE MARKED WITH THE FOLLOWING: | OR | DEPOSITED IN THE BID BOX SITUATED AT: |
| NHLS PROCUREMENT TENDER OFFICE | | |
| RFB: 093/20/21 Bidders Name: _____ | NHLS MAIN RECEPTION 1 Modderfontein Road, Sandringham, Johannesburg. | |

RFB: Enclosed-Regret (delete N/A)
Closing Date: _____

Bidders should ensure that Bids are delivered in time to the correct address. If the bid is late, it shall not be accepted for consideration.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – **(Please note that no changes on the content of this document is allowed)**

Bidders should ensure that Bids are delivered in time to the correct address. If the bid is late, it shall not be accepted for consideration.

ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS – **(Please note that no changes on the content of this document is allowed)**

THIS TENDER IS SUBJECT TO THE GENERAL CONDITIONS OF THE TENDER, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

THE FOLLOWING PARTICULARS MUST BE FURNISHED (FAILURE TO DO SO SHALL RESULT IN YOUR BID BEING DISQUALIFIED).

| SUPPLIER INFORMATION | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------------------------------------------------------------|
| NAME OF BIDDER | | | |
| POSTAL ADDRESS | | | |
| STREET ADDRESS | | | |
| TELEPHONE NUMBER | CODE: | NUMBER: | |
| CELLPHONE NUMBER | | | |
| FACSIMILE NUMBER | CODE | NUMBER: | |
| E-MAIL ADDRESS | | | |
| VAT REGISTRATION NUMBER | | | |
| | TCS PIN: | OR | CSD No: |
| B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE | <input type="checkbox"/> Yes <input type="checkbox"/> No [TICK APPLICABLE BOX] | B-BBEE STATUS LEVEL SWORN AFFIDAVIT | <input type="checkbox"/> Yes <input type="checkbox"/> No [TICK APPLICABLE BOX] |
| [A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE] | | | |

| SUPPLIER INFORMATION | | | |
|--------------------------------------------------------------------------------------------------------------------------|--|-------|--|
| SIGNATURE OF BIDDER | | Date: | |
| CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.) | | | |
| TOTAL BID PRICE (ALL INCLUSIVE) | | | |
| BIDDING PROCEDURE AND TECHNICAL ENQUIRIES MAY BE DIRECTED TO: | | | |
| DEPARTMENT/ PUBLIC ENTITY | | | |
| CONTACT PERSON | | | |
| TELEPHONE NUMBER | | | |
| FACSIMILE NUMBER | | | |
| E-MAIL ADDRESS | | | |

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1. Confidential information disclosure notice

- 1.1 This document may contain confidential information that is the property of the NHLS and the Client.
- 1.2 No part of the contents may be used, copied, disclosed or conveyed in whole or in part to any party in any manner whatsoever other than for preparing a proposal in response to this Bid, without prior written permission from NHLS and the Client.
- 1.3 All Copyright and Intellectual Property herein vests with NHLS and its Client.

2. Introduction

- 2.1 Based on the Bids submitted and the outcome of the evaluation process according to the set evaluation criteria, NHLS intends to select a preferred bidder with the view of concluding a service level agreement (SLA) with such successful bidder. The Bid shall be evaluated in terms of the Preferential Procurement Policy Framework Act (PPPFA)

2.2 Queries

- 2.2.1 Should it be necessary for a bidder to obtain clarity on any matter arising from or referred to in this RFB document, please refer queries, in writing, and to the contact person_email address number listed below on or before **08 December 2021**. Under no circumstances may any other employee within NHLS be approached for any information. Any such action might result in a disqualification of a response submitted in competition to the RFB. NHLS reserves the right to place responses to such queries on the website.

| | | |
|-------------------------------|-----------|------------------------------------------------------------------------|
| QUERIES: Tebogo Molefe | Telephone | 011 555 0595 |
| | E-mail | tebogo.molefe@nhls.ac.za |

3. Definitions

- 3.1 National Health Laboratory Services [hereinafter referred to as NHLS] is a public health laboratory service with laboratories across South Africa. Its activities comprise diagnostic laboratory services, research, teaching and training, and production of sera for anti-snake venom, reagents and media.
- 3.2 NHLS was established in 2001 by an Act of Parliament to provide diagnostic pathology laboratory services to the National and Provincial Health Department.
- 3.3 **“Acceptable Bid”** - means any bid, which, in all respects, complies with the specifications and conditions of the RFB as set out in this document.
- 3.4 **“B-BBEE”** – means broad bases black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act.

- 3.5 **“B-BBEE status level of contributor”** means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act.
- 3.6 **“Bid”** - means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods through price quotations, advertised bidding processes or proposals.
- 3.7 **“Bidders”** - means any enterprise, consortium or person, partnership, company, close corporation, firm or any other form of enterprise or person, legal or natural, which has been invited by NHLS to submit a bid in response to this bid invitation.
- 3.8 **“Broad-Based Black Economic Empowerment Act”** – means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003).
- 3.9 **“Client”** - means the goods or services requestor.
- 3.10 **“Comparative Price”** - Means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration.
- 3.11 **“Consortium”** - means several entities joining forces as an umbrella entity to gain a strategic collaborative advantage by combining their expertise, capital, efforts, skills and knowledge for the purpose of executing this tender.
- 3.12 **“Contractor Agent”** - means any person mandated by a Prime Contractor or consortium/joint venture to do business for and on behalf of, or to represent in a business transaction, the Prime Contractor and thereby acquire rights for the Prime Contractor or consortium/joint venture against NHLS or an organ of state and incur obligations binding the Prime Contractor or consortium/joint venture in favour of NHLS or an organ of state.
- 3.13 **“Disability”** - means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.
- 3.14 **Designated group means –**
- (a) Black designated groups;
 - (b) Black people;

- (c) Women
 - (d) People with disabilities; or
 - (e) Small enterprises as defined section 1 of the National Small Enterprise Act, 1996 (Act No. 102 of 1996)
- 3.15 **“Designated sector”** means – a sector, sub-sector or industry or product designated by the Department of Trade and Industry.
- 3.16 **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 3.17 **“Firm Price”** - means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition or abolition of customs or excise duty and any other duty, levy or tax which, in terms of a law or regulation is binding on the contractor and demonstrably has influence on the price of any supplies or the rendering cost of any service, for the execution of a contract.
- 3.18 **“Goods”** – means any work, equipment, machinery, tools, materials or anything of whatever nature to be rendered to NHLS or NHLS’s delegate by the Successful Bidder in terms of this bid.
- 3.19 **“Historically Disadvantaged Individual”** (HDI) - means a South African citizen:
- 3.19.1 Who, due to the apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983, (Act No. 110 of 1983) or the Constitution of the Republic of South Africa, 1993 (Act No. 200 of 1993) (the Interim Constitution); and/or;
 - 3.19.2 who is a female; and/or;
 - 3.19.3 who has a disability;
- provided that a person who obtained South African citizenship on or after the coming to effect of the Interim Constitution is deemed not to be an HDI.
- 3.20 **“Joint Venture”** - (Project) means two or more businesses joining together under a contractual agreement to conduct a specific business enterprise with both parties sharing profit and losses. The venture is for one specific project only, rather than for a continuing business relationship as in a strategic alliance. It is about sharing risk with others and providing one or more missing and needed assets and competencies.
- 3.21 **“Management”** - in relation to an enterprise or business, means an activity inclusive of control, and performed on a daily basis, by any person who is a principal executive officer of the company, by whatever name that person may be designated, and whether or not that person is a director.

- 3.22 **“Military veteran”** - has the meaning assigned to it in section 1 of the Military Veterans Act, 2011 (Act No. 18 of 2011).
- 3.23 **“Non-firm Price(s)”** - means all price(s) other than “firm” price(s).
- 3.24 **“Organ of State”** - means a National Department or Provincial Administration as stipulated in Schedules 1 and 2 of the Public Service Act, Act 93 of 1994 (as amended).
- 3.25 **“Person(s)”** - refers to a natural and/or juristic person(s).
- 3.26 **“Price”**- includes all applicable taxes less all unconditional discounts;
- 3.27 **“Prime Contractor”** – means any person (natural or juristic) who forwards an acceptable proposal in response to this RFB with the intention of being the main contractor should the proposal be awarded to him/her.
- 3.28 **“Proof of B-BBEE status level of contributor”** means -
- (a) B-BBEE Status level certificate issued by an authorized body or person;
 - (b) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice; and
 - (c) Any other requirement prescribed in terms of the B-BBEE Act.
- 3.29 **“QSE”** - means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 3.30 **“Rand Value”** - means the total estimated value of a contract in South African currency, calculated at the time of invitations and includes all applicable taxes and excise duties.
- 3.31 **“Rural Area”** means –
- (a) A sparsely populated area in which people farm or depend on natural resources, including villages and small town that are dispersed through the area; or
 - (b) An area including a large settlement which depends on migratory labour and remittances and government social grants for survival and may have a traditional land tenure system.
- 3.32 **“SMME”** – bears the same meaning assigned to this expression in the National Small Business Act, 1996 (Act No. 102 of 1996).
- 3.33 **“Stipulated minimum threshold”** means – the minimum threshold stipulated for local production and content.

- 3.34 **“Sub-contract”** means - the primary contractor’s assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 3.35 **“Subcontractor”** - means any person (natural or juristic) who is subcontracted a portion of an existing contract by a Prime Contractor.
- 3.36 **“Successful Bidder”** - means the organization or person with whom the order is placed and who is contracted to execute the work as detailed in the bid.
- 3.37 **“Township”** means – an urban living area that any time from late 19th century until 27 April 1994, was reserved for black people, including areas developed for historically disadvantage individuals post 27 April 1994.
- 3.38 **“Youth”** has the meaning assigned to it in section 1 of the National Youth Development Agency Act, 2008 (Act No. 54 of 2008).

4. Acronyms and abbreviations

- 4.1 The following acronyms and abbreviations are used in this proposal and must be similarly used in the proposal submitted in response and shall have the meaning ascribed thereto below.

| Abbreviations/Acronyms | Description |
|------------------------|-----------------------------------------------|
| BBBEE | Broad Based Black Economic Empowerment. |
| CPI | Consumer Price Index. |
| DIR | Directorate |
| EDMS | Electronic Document Management System |
| HDI | Historically Disadvantaged Individuals |
| ISO | International Standard Organization |
| IT | Information Technology |
| ITC | Information Technology Committee |
| MISS | Minimum Information Security Standard |
| OEM | Original Equipment Manufacturer |
| PPPFA | Preferential Procurement Policy Framework Act |
| RFB | Request for Bid |
| RSA | Republic of South Africa |

| Abbreviations/Acronyms | Description |
|-------------------------------|-------------------------------------|
| NHLS | National Health Laboratory Services |
| SLA | Service Level Agreement |
| SW | Software |
| LIS | Laboratory Information system |
| 24x7 | 24 hours a day, 7 days a week |

5. General Rules and Instructions

5.1 Confidentiality

- 5.1.1 The information contained in this document is of a confidential nature, and must only be used for purposes of responding to this RFB. This confidentiality clause extends to Bidder partners and/or implementation agents, whom the Bidder may decide to involve in preparing a response to this RFB.
- 5.1.2 For purposes of this process, the term “Confidential Information” shall include all technical and business information, including, without limiting the generality of the foregoing, all secret knowledge and information (including any and all financial, commercial, market, technical, functional and scientific information, and information relating to a party’s strategic objectives and planning and its past, present and future research and development), technical, functional and scientific requirements and specifications, data concerning business relationships, demonstrations, processes, machinery, know-how, architectural information, information contained in a party’s software and associated material and documentation, plans, designs and drawings and all material of whatever description, whether subject to or protected by copyright, patent or trademark, registered or un-registered, or otherwise disclosed or communicated before or after the date of this process.
- 5.1.3 The receiving party shall not, during the period of validity of this process, or at any time thereafter, use or disclose, directly or indirectly, the confidential information of NHLS (even if received before the date of this process) to any person whether in the employment of the receiving party or not, who does not take part in the performance of this process.
- 5.1.4 The receiving party shall take all such steps as may be reasonably necessary to prevent NHLS’s confidential information coming into the possession of unauthorised third parties. In protecting the receiving party’s confidential information, NHLS shall use the same degree of care, which does not amount to less than a reasonable degree of care, to prevent the unauthorised use or disclosure of the confidential information as the receiving party uses to protect its own confidential information.
- 5.1.5 Any documentation, software or records relating to confidential information of NHLS, which comes into the possession of the receiving party during the period of validity of this process or at any time thereafter or which has so come into its possession before the period of validity of this process:
- 5.1.5.1 shall be deemed to form part of the confidential information of NHLS;

- 5.1.5.2 shall be deemed to be the property of NHLS;
- 5.1.5.3 shall not be copied, reproduced, published or circulated by the receiving party unless and to the extent that such copying is necessary for the performance of this process and all other processes as contemplated in; and
- 5.1.5.4 shall be surrendered to NHLS on demand, and in any event on the termination of the investigations and negotiations, and the receiving party shall not retain any extracts.

5.2 News and press releases

- 5.2.1 Bidders or their agents shall not make any news releases concerning this RFB or the awarding of the same or any resulting agreement(s) without the consent of, and then only in co-ordination with, NHLS and its Client.

5.3 Precedence of documents

- 5.3.1 This RFB consists of a number of sections (see list). Where there is a contradiction in terms between the clauses, phrases, words, stipulations or terms and herein referred to generally as stipulations in this RFB and the stipulations in any other document attached hereto, or the RFB submitted hereto, the relevant stipulations in this RFB shall take precedence.
- 5.3.2 Where this RFB is silent on any matter, the relevant stipulations addressing such matter and which appear in the PPPFA shall take precedence. Bidders shall refrain from incorporating any additional stipulations in its proposal submitted in terms hereof other than in the form of a clearly marked recommendation that NHLS may in its sole discretion elect to import or to ignore. Any such inclusion shall not be used for any purpose of interpretation unless it has been so imported or acknowledged by NHLS.
- 5.3.3 It is acknowledged that all stipulations in the PPPFA are not equally applicable to all matters addressed in this RFB. It however remains the exclusive domain and election of NHLS as to which of these stipulations are applicable and to what extent. Bidders are hereby acknowledging that the decision of NHLS in this regard is final and binding. The onus to enquire and obtain clarity in this regard rests with the Bidder(s). The Bidder(s) shall take care to restrict its enquiries in this regard to the most reasonable interpretations required to ensure the necessary consensus.

5.4 Preferential Procurement Reform

- 5.4.1 NHLS supports B-BBEE as an essential ingredient of its business. In accordance with government policy, NHLS insists that the private sector demonstrates its commitment and track record to B-BBEE in the areas of ownership (shareholding), skills transfer, employment equity and procurement practices (SMME Development) etc.
- 5.4.2 NHLS shall apply the principles of the Preferential Procurement Policy Framework Act, (Act No. 5 of 2000) to this proposal.

5.4.3 Bidders shall complete the preference certificate attached to this proposal. In the case of a consortium and sub-contractors, the preference certificate must be completed for each legal entity.

5.5 National Industrial Participation Programme

5.5.1 The Industrial Participation policy, which was endorsed by Cabinet on 30 April 1997, is applicable to contracts that have an imported content. The NIP is obligatory and therefore must be complied with. Bidders are required to sign and submit the Standard Bidding Document (SBD5).

5.6 Language

5.6.1 Bids shall be submitted in English.

5.7 Gender

5.7.1 Any word implying any gender shall be interpreted to imply all other genders.

5.8 Headings

5.8.1 Headings are incorporated into this proposal and submitted in response thereto, for ease of reference only and shall not form part thereof for any purpose of interpretation or for any other purpose.

5.9 Security clearances

5.9.1 Employees and subcontractors of the successful bidder may be required to be in possession of valid security clearances to the level determined by the State Security Agency (SSA) and/or NHLS commensurate with the nature of the project activities they are involved in. The cost of obtaining suitable clearances is for the account of the bidders. The bidders shall supply and maintain a list of personnel involved on the project indicating their clearance status.

5.9.1 Employees and subcontractors of the successful bidder will be required to sign a non-disclosure agreement.

5.10 Occupational Injuries and Diseases Act 13 of 1993

5.10.1 The Bidder warrants that all its employees (including the employees of any sub-contractor that may be appointed) are covered in terms of the Compensation for Occupational Injuries and Diseases Act 13 of 1993 and that the cover shall remain in force for the duration of the adjudication of this bid and/ or subsequent agreement. NHLS reserves the right to request the Bidder to submit documentary proof of the Bidder's registration and "good standing" with the Compensation Fund, or similar proof acceptable to NHLS.

5.11 Formal contract

- 5.11.1 This RFB, all the appended documentation and the proposal in response thereto read together, form the basis for a formal contract to be negotiated and finalised between NHLS and/or its clients and the enterprise(s) to whom NHLS awards the bid in whole or in part.
- 5.11.2 Any offer and/or acceptance entered verbally between NHLS and any vendor, such offer shall not constitute a contract and thus not binding on the parties.

5.12 Instructions for submitting a proposal

- 5.12.1 One (1) original, one (1) hard copy and 1 (one) electronic copy on compact disk (CD) in Portable Document Format (**PDF**) of the Bid shall be submitted on the date of closure of the Bid.
- Pricing: Bid Price must be submitted in a separate envelop and marked clearly as follows: RFB number, RFB description and bidder's name).** One (1) original, one (1) hard copy and 1 (one) electronic copy on compact disk (CD) in Portable Document Format (PDF) of the Bid shall be submitted on the date of closure of the Bid.

The original copy must be signed in black ink by an authorised employee, agent or representative of the bidder and each and every page of the proposal shall contain the initials of same signatories.

- 5.12.2 Bidders shall submit proposal responses in accordance with the prescribed manner of submissions as specified above.
- 5.12.3 Bids must be submitted in a prescribed response format herewith reflected as **Response Format**, and be sealed in an envelope clearly marked.
- 5.12.4 Bids that are too large to fit into the tender box must be handed in at the reception desk during office hours from 08:00- 16:30 or before 11:00 on the closing date.
- 5.12.5 All Bids in this regard shall only be accepted if they have been placed in the bid box before or on the closing date, **17 December 2021 and stipulated time, 11h00 am.**
- 5.12.6 Bids received after the time stipulated shall not be considered.
- 5.12.7 Bid responses sent by post or courier must reach this office at least **36 hours** before the closing date to be deposited into the proposal box. Failure to comply with this requirement shall result in your proposal being treated as a "late proposal" and shall not be entertained. Such proposal shall be returned to the respective bidders.
- 5.12.8 **No proposal shall be accepted by NHLS if submitted in any manner other than as prescribed above.**

6. Response format

6.1 Bidders shall submit response in accordance with the response format specified below. Failure to do so shall result rejecting vendor's response. No referrals may be made to comment. Failure to comply shall result in the vendor being penalised.

6.2 Schedule Index:

6.2.1 **Schedule 1:** Pages 1 – 23 of this RFB document

6.2.2 **Schedule 2:** Mandatory Documents

6.2.2.1 An original valid Tax Clearance Certificate or a Tax Compliance Status letter (with pin) issued by the South African Revenue Services or a CSD Report reflecting active Tax Clearance Compliance status.

If a Consortium, Joint Venture or Subcontractor, an original valid Tax Clearance Certificate or a Tax Compliance Status letter (with pin) issued by the South African Revenue Services or a CSD Report reflecting active Tax Clearance Compliance status must be submitted for each member. (Annexure B)

6.2.2.2 National Industrial Participation Programme Certificate from the DTI (read paragraph 5.5 in conjunction with Annexure I – SBD 5

6.2.2.3 Central Supplier Database (CSD) Registration Report

6.2.2.4 SBD 8 – Declaration of Bidders' Past Supply Chain Practices (Annexure G)

6.2.2.5 SBD 9 – Certificate of Independent Bid Determination (Annexure H)

6.2.2.6 General Conditions of Contract (Annexure I)

6.2.3 **Schedule 3:** Executive Summary of proposal

6.2.4 **Schedule 4:** Technical/Functionality

6.2.5 **Schedule 5:** Preferential Procurement Claim form and copy of the B-BBEE Verification Certificate(s) issued by an authorised body or person, or a sworn affidavit prescribed by the B-BBEE Codes of Good Practice.

6.2.6 **Schedule 6:** Declaration of Interest SBD 4 (Annexure D)

6.2.7 **Schedule 7:** Bidder Profile:

6.2.7.1 Credentials of the company/consortium members etc.

6.2.7.2 Structure of the company/ consortium members etc.

6.2.7.3 Partnership agreements/contracts

6.2.8 **Schedule 8:** Bid Price (to be submitted in a separate envelop and marked clearly as follows: RFB number, RFB description and bidder's name) (Annexure C)

6.3 Bidder background information materials:

6.3.1 Bidder Operating Organisation – Provide an overview of the operating structure and geographical locations of the firm at the national, regional, and local levels.

- 6.3.2 Standards – Include information regarding your firm’s utilization of widely known Industry Standards and guidelines, as they apply to your firm, your firm’s proposal and proposed hardware assets.
- 6.3.3 Company Contact(s) – Provide the name, title, street address, city, state, telephone and fax numbers and e-mail of the primary company’s contact person, and for any sub-Contractors.
- 6.3.4 Corporate Financial Solvency - Provide solvency statement signed by a qualified independent auditor that the financial position of the company is sound and that the company will be able to mobilise financial resources to deliver the project.

7. Key personnel

- 7.1 Identify key personnel, by employer (include subcontractor(s), and provide contact information.

8. Reasons for Disqualification

- 8.1 NHLS reserves the right to disqualify any bidder which does any one or more of the following, and such disqualification may take place without prior notice to the offending bidder, however the bidder shall be notified in writing of such disqualification:
- 8.1.1 bidders who submitted but did not sign the mandatory documents;
- 8.1.2 bidders who submitted information that is fraudulent, factually untrue or inaccurate, for example memberships that do not exist, B-BBEE credentials, experience, etc.;
- 8.1.3 bidders who received information not available to other vendors through fraudulent means;
- 8.1.4 bidders who do not comply with **mandatory requirements** as stipulated in this RFB; and
- 8.1.5 bidders who fail to price according to the costing template provided;
- 8.1.6 bidders who failed to attend the compulsory briefing session.

9. Bid Preparation

- 9.1 All additions to the proposal documents i.e. annexes, supporting documentation pamphlets, photographs, technical specifications and other support documentation covering the goods offered etc. shall be neatly bound as part of the schedule concerned.
- 9.2 All responses regarding questions posed in the annex attached herewith shall be answered in accordance with the prescribed **RFB Response Format**.
- 9.3 Telephonic, faxed, e-mailed or oral tenders shall not be accepted.

10. Oral presentations and Briefing Sessions

- 10.1 Bidders who submit Bids in response to this RFB may be required to give an oral presentation, which may include, but is not limited to, an equipment/service demonstration of their proposal to NHLS. This provides an opportunity for the vendor to clarify or elaborate on the proposal. This is a fact finding and explanation session only and does not include negotiation. NHLS shall schedule the time and location of these

presentations. Oral presentations are an option of NHLS and may or may not be conducted and must not be construed as being successful in, or, awarded the tender.

11. General Conditions of Bid and Conditions of Contract

11.1 Bidders shall provide full and accurate answers to all (including mandatory) questions posed in this document, and, are required to explicitly indicate either "Comply/Accept (with a √)" or "Do not comply/Do not accept (with an X)" regarding compliance with the requirements. Where necessary, the bidder shall substantiate their response to a specific question.

NOTE: It is mandatory for bidders to complete or answer this part fully (11.2 to 11.34); otherwise their bid shall be treated as incomplete and shall be disqualified. Refer to paragraph 8 of this document (reasons for disqualification).

11.2

| | | |
|----------------------------------------------------------------------------------------|---------------|----------------------|
| This bid is subject to the General Conditions of Contract stipulated in this document. | Accept | Do not Accept |
| | | |

11.3

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The laws of the Republic of South Africa shall govern this RFB and the Bidders hereby accept that the courts of the Republic of South Africa shall have the jurisdiction. | Accept | Do not Accept |
| | | |

11.4

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| NHLS shall not be liable for any costs incurred by the bidder in the preparation of response to this RFB. The preparation of response shall be made without obligation to acquire any of the items included in any bidder's proposal or to select any proposal, or to discuss the reasons why such vendor's or any other proposal was accepted or rejected. | Accept | Do not Accept |
| | | |

11.5

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| NHLS Procurement Services may request written clarification regarding any aspect of this proposal. The bidders must supply the requested information in writing within the specified time frames after the request has been made, otherwise the proposal shall be disqualified. | Accept | Do not Accept |
| | | |

11.6

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| In the case of Consortium, Joint Venture or subcontractors, bidders are required to provide copies of signed agreements stipulating the work split and Rand value. | Accept | Do not Accept |
| | | |

11.7

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| In the case of Consortium, Joint Venture or subcontractors, all bidders are required to provide mandatory documents as stipulated in schedule 1 of the Response format. | Accept | Do not Accept |
| | | |

11.8

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| NHLS reserves the right to; cancel or reject any proposal and not to award the proposal to the lowest bidder or award parts of the proposal to different bidders, or not to award the proposal at all. | Accept | Do not Accept |
| | | |

11.9

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Where applicable, bidders who are distributors, resellers and installers of network equipment are required to submit back-to-back agreements and service level agreements with their principals. | Accept | Do not Accept |
| | | |

11.10

| | | |
|------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| By submitting a proposal in response to this RFB, the bidders accept the evaluation criteria as it stands. | Accept | Do not Accept |
| | | |

11.11

| | | |
|------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Where applicable, NHLS reserves the right to conduct benchmarks on product/services offered during and after the evaluation. | Accept | Do not Accept |
| | | |

11.12

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| NHLS reserves the right to conduct a pre-award survey during the source selection process to evaluate contractors' capabilities to meet the requirements specified in the RFB and supporting documents. | Accept | Do not Accept |
| | | |

11.13

| | | |
|----------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Where the bid calls for commercially available solutions, bidders who offer provide future based solutions will be disqualified. | Accept | Do not Accept |
| | | |

11.14

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The bidder should not qualify the proposal with own conditions. Caution: If the bidder does not specifically withdraw its own conditions of proposal when called upon to do so, the proposal response shall be declared invalid. | Accept | Do not Accept |
| | | |

11.15

| | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Should the bidder withdraw the proposal before the proposal validity period expires, NHLS reserves the right to recover any additional expense incurred by NHLS having to accept any less favourable proposal or the additional expenditure incurred by NHLS in the preparation of a new RFB and by the subsequent acceptance of any less favourable proposal. | Accept | Do not Accept |
| | | |

11.16

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Delivery of and acceptance of correspondence between NHLS and the bidder sent by prepaid registered post (by air mail if appropriate) in a correctly addressed envelope to either party's postal address or address for service of legal documents shall be deemed to have been received and accepted after (2) two days from the date of postage to the South African Post Office Ltd. | Accept | Do not Accept |
| | | |

11.17

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Should the parties at any time before and/or after the award of the proposal and prior to, and-or after conclusion of the contract fail to agree on any significant product price or service price adjustments, change in technical specification, change in services, etc. NHLS shall be entitled within 14 (fourteen) days of such failure to agree, to recall the letter of award and cancel the proposal by giving the bidder not less than 90 (ninety) days written notice of such cancellation, in which event all fees on which the parties failed to agree increases or decreases shall, for the duration of such notice period, remain fixed on those fee/price applicable prior to the negotiations. Such cancellation shall mean that NHLS reserves the right to award the same proposal to next best bidders as it deems fit. | Accept | Do not Accept |
| | | |

11.18

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| In the case of a consortium or JV, each of the authorised enterprise's members and/or partners of the different enterprises must co-sign this document. | Accept | Do not Accept |
| | | |

11.19

| | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Any amendment or change of any nature made to this RFB shall only be of force and effect if it is in writing, and an Amendment to the RFB will be issued. Bidders will be required to utilise the latest Amendment in preparation of their bid response. | Accept | Do not Accept |
| | | |

11.20

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Failure or neglect by either party to (at any time) enforce any of the provisions of this proposal shall not, in any manner, be construed to be a waiver of any of that party's right in that regard and in terms of this proposal. Such failure or neglect shall not, in any manner, affect the continued, unaltered validity of this proposal, or prejudice the right of that party to institute subsequent action. | Accept | Do not Accept |
| | | |

11.21

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Bidders who make use of subcontractors. The proposal shall however be awarded to the Vendor as a primary contractor who shall be responsible for the management of the awarded proposal. No separate contract shall be entered into between NHLS and/or its client and any such subcontractors. Copies of the signed agreements between the relevant parties must be attached to the proposal responses. | Accept | Do not Accept |
| | | |

11.22

| | | |
|----------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| All services supplied in accordance with this proposal must be certified to all legal requirements as per the South African law. | Accept | Do not Accept |
| | | |

11.23

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| No interest shall be payable on accounts due to the successful vendor in an event of a dispute arising on any stipulation in the contract. | Accept | Do not Accept |
| | | |

11.24

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Evaluation of Bids shall be performed by a CFET established by NHLS. Bids shall be evaluated on the basis of conformance to the required specifications as outlined in the RFB. Points shall be allocated to each bidder, on the basis that the maximum number of points that may be scored for price is 80/90, and the maximum number of preference points that may be claimed for B-BBEE (according to the PPPFA) is 20/10. | Accept | Do not Accept |
| | | |

11.25

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Prior to the award of any tender or contract the NHLS will check the Prohibition status of recommended suppliers/ service providers on the Treasury website (restricted@treasury.gov.za) as well as the Treasury Register for Tender Defaulters (www.treasury.gov.za) | Accept | Do not Accept |
| | | |

11.26

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The NHLS will act against the bidder or person awarded the contract upon detecting that the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the contract conditions have not been fulfilled. | Accept | Do not Accept |
| | | |

11.27

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| <p>The NHLS may, in addition to any other remedy that it may have against the bidder or person:</p> <ul style="list-style-type: none"> • Disqualify the bidder or person from the bidding process; • Recover all costs, losses or damages it has incurred; • or suffered as a result of that person’s conduct; • Cancel the contract and claim any damages which it; • has suffered as a result of having to make less; • favourable arrangements due to such cancellation; • Restrict the bidder or contractor, its shareholders; • and directors, or only the shareholders and directors; • who acted on a fraudulent basis, from obtaining business; • from any organ of state for a period not exceeding 10; • years, after applying the audi alteram partem (hear the other side) rule; • Forward the matter for Blacklisting by Treasury; and • Forward the matter for criminal prosecution | Accept | Do not Accept |
| | | |

11.28

| | | |
|----------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| If the successful bidder disregards contractual specifications, this action may result in the termination of the contract. | Accept | Do not Accept |
| | | |

11.29

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The bidders' response to this Tender, or parts of the response, shall be included as a whole or by reference in the final contract. | Accept | Do not Accept |
| | | |

11.30

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| NHLS has discretion to extend the validity period should the evaluation of this bid not be completed within the stipulated validity period. | Accept | Do not Accept |
| | | |

11.31

| | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Upon receipt of the request to extend the validity period of the bid, the bidder must respond within the required time frames and in writing on whether or not he agrees to hold his original bid response valid under the same terms and conditions for a further period. | Accept | Do not Accept |
| | | |

11.32

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Should the bidder change any wording or phrase in this document, the bid shall be deemed unresponsive and may lead to the disqualification of the bid response. | Accept | Do not Accept |
| | | |

11.33

| | | |
|----------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The cost validation for Analysers and reagents for the validation will be borne by the supplier and NHLS will not be charged for this. | Accept | Do not Accept |
| | | |

11.34

| | | |
|--------------------------------------------------|---------------|----------------------|
| No alternative tender offers will be considered. | Accept | Do not Accept |
| | | |

12. EVALUATION CRITERIA AND METHODOLOGY

12.1 Evaluation of tenders and selection of contractors'/service providers

The NHLS is a Schedule 3A Government Institution subjected to the Public Finance Management Act (PFMA), the Public Preferential Framework Act (PPPFA) and Treasury Regulations/ Instructions. Bidders must assist the NHLS to eliminate corruption and fraud by completing and submitting form SBD4.

- 12.1.1. Any tender closing is followed by a Public Opening where the names and pricing of all bids received are read out to the bidders attending. NHLS tender opening officials sign the pages where pricing is indicated to prevent any alterations.

- 12.1.2 Next steps of evaluation is Administrative pre-qualification verification and the “technical” or so called “functional” evaluation which is purely based on NHLS specifications (Annexure 2) and Scope of Work. NHLS end-user department (who *requested the bid*), Procurement Services, Finance and subject specialists are part of the Cross Functional Evaluation Team (CFET) meeting which is chaired by Quality Assurance (QA). *All the members of the CFET must complete Declaration of Interest forms and must recuse themselves in case of any conflict of interest.*
- 12.1.3 The final stage of evaluation is done after the CFET has reached their verdict and is done by NHLS Procurement Services and separately from the CFET meeting. B-BBEE score (commercial evaluation) is being added in order to get the final order of merit for the bidders being evaluated.
- 12.1.4 Bidders that score the minimum threshold are recommended and submitted to the NHLS Tender Adjudication Committee (TAC) for adjudication and the bid **MUST** be awarded to the bidder who scored the highest points (Merit 1) during the CFET and Commercial evaluation(B-BBEE). *All the members of the CFET must complete Declaration of Interest forms and must recuse themselves in case of any conflict of interest. **Should the TAC decide on a bidder other than Merit 1, this decision must be motivated as a Deviation from NHLS Policy & procedure and Treasury must be advised accordingly.***
- 12.1.5 The CEO of the NHLS must finally approve the recommendation by the TAC, in his capacity as the Accounting Officer.
- 12.1.6 Details of the successful bidder to be advertised in the Government Tender Bulletin.
- 12.1.7 Suppliers must accept the Terms & Conditions of our contract(s) which will result from the RFB document”. RFB conditions and pricing shall be fixed and firm from RFB closing date to the end of contract.

12.2. BID EVALUATION STAGES

The bid evaluation process consists of several stages that are applicable according to the nature of the bid as defined below:

Stage 1: Administrative Compliance verification

Stage 2: Technical Mandatory requirement evaluation

Stage 3: Technical Functionality requirement evaluation

Stage 4: Price / B-BBEE evaluation

NOTE: The bidder must qualify for each stage to be eligible to proceed to the next stage of the evaluation.

12.3 ADMINISTRATIVE COMPLIANCE

- ✚ Administrative compliance/responsiveness will be tested based on returnable documents submitted and signatures on the Bid documents.
- ✚ At this stage, it must be determined what documents are required to be returned by Bidders. Returnable documents are categorised as follows:

a) Mandatory Returnable Documents

(NOTE: Failure to provide the below listed documents WILL lead to disqualification)

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| 1. Fully completed and Signed Declaration of Interest SBD 4, SBD 8 and SBD 9. | Comply | Do Not Comply |
| Substantiation: The bidder must submit and attach to the bid response the signed Declaration of Interest SBD 4, SBD 8 and SBD 9. | | |
| 2. The Service Providers have to agree with NHLS General Conditions of Bid and Conditions of Contract. | Comply | Do Not Comply |
| Substantiation: The bidder must submit and attach to the bid response the signed and accepted NHLS General Conditions of Bid and Conditions of Contract. | | |
| 3. Proof of Attendance of Compulsory Briefing session. | Comply | Do Not Comply |
| Substantiation: The bidder is to indicate whether they attended the Compulsory Briefing session. | | |

b) Essential Returnable Documents

(NOTE: Failure to provide the below listed documents MAY lead to disqualification)

| No. | Description | Comply | Do Not Comply |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|
| 1. | Preferential Procurement Claim form and copy of B-BBEE Verification Certificate(s) issued by an authorised body or person, or a sworn affidavit prescribed by the B-BBEE Codes of Good Practice. | | |
| 2. | Submission of original valid Tax Clearance Certificate or a Tax Compliance Status letter (with pin) issued by the South African Revenue Services. | | |
| 3. | Audited financial statement not older than two years. | | |
| 4. | Proof of Central Supplier Database (CSD) Registration. | | |
| 5. | The product must be ISO 9001 compliant. Substantiation: The bidder must submit and attach to the bid response, a copy of a valid certificate. | | |
| 5. | The product must be ISO 13485 compliant. Substantiation: The bidder must submit and attach to the bid response, a copy of a valid certificate. | | |

| | | | |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 6. | <p>The product must comply with the below:</p> <p>(a) Environmental Safety compliant to ISO 14001; and</p> <p>(b) Occupation Health and Safety (OHS) (Provide proof by means of letter/Certificates).</p> <p>Substantiation: The bidder must submit and attach to the bid response, for (a) proof by means of VALID Certificates/letters of conformity from the regulator, for (b) proof by means of letter/Certificates.</p> | | |
| 7. | <p>The product must be approved by any of the IMDRF regulatory authorities listed below. (Note: Validation will be at the bidders cost).</p> <p>Substantiation: The bidder is to provide at least one certificate of the IMDRF Regulatory Authority below:</p> <ul style="list-style-type: none"> • Australia, Therapeutic Goods Administration • Brazil, National Health Surveillance Agency (ANVISA) • Canada, Health Canada • China, China Food and Drug Administration • European Union, European Commission Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs • Japan, Pharmaceuticals and Medical Devices Agency and the Ministry of Health, Labour and Welfare • Russia, Russian Ministry of Health • Singapore, Health Sciences Authority • South Korea, Ministry of Food and Drug Safety • United States of America, US Food and Drug Administration (FDA) | | |
| 9. | <p>Facility to generate reagent efficiency reports.</p> <p>Substantiation: The bidder must provide and attach proof.</p> | | |

12.4 The evaluation of the Bids shall be based on the 80/20 or 90/10 PPPFA principle and the points for evaluation criteria are as follows:

| | |
|----------------------------------|-------------------|
| Price points | 80/90 |
| B-BBEE status level contribution | 20/10 |
| Total | 100 points |

12.5 Preferential Procurement Criteria Prequalification – NOT APPLICABLE

Bidders need to take of the following:

- (1) The bidder **must comply** with ALL of the preferential procurement pre-qualification requirements in order for the bid to be accepted for further evaluation.
- (2) If the Bidder failed to comply with any of the preferential procurement pre-qualification requirements, such bid is deemed as unacceptable bid.

Sub-contracting 30% of contract Value- **Not Applicable**

| | Comply | Do Not Comply |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|
| <p>NHLS, in terms of the PPPFA Regulation 2017 section 9(1), has an obligation to advance designated groups which includes black SMMEs (i.e. Exempted Micro Enterprises (EME) and Qualifying Small Enterprises (QSE)) for the supply of certain ICT goods or services where feasible to subcontract for a contract above R30 million, an organ of state must apply subcontracting to advance designated groups.</p> <p>The successful bidder is required to subcontract a minimum of 30% of the value of the contract to an EME or QSE which is at least 51% owned by black people, or to EMEs and/ or QSEs which are at least 51% owned by black people”.</p> <p>During contracting:</p> <ol style="list-style-type: none"> a) NHLS will make available the list of qualifying suppliers registered on the Central Supplier Database maintained by National Treasury, to provide the required goods or services in respect of the designated group from which a supplier must be selected will be provided; and b) The successful bidder need to provide a plan as to how the EME or QSE will benefit from the sub-contracting. | | |

DECLARATION REGARDING SUB-CONTRACTING 30% OF CONTRACT VALUE – NOT APPLICABLE

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by: **NATIONAL HEALTH LABORATORY SERVICE** do hereby make the following

declaration and certify the statements contained herein to be true and complete in every respect:

I certify, on behalf of:

_____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Declaration and the fully completed bid document accompanying this declaration;
2. I understand and declare that the accompanying bid will, and must, be disqualified if this Declaration is found not to be true and complete in every respect;
3. I understand and declare that in the event that this bid is successful, I will be required to, and shall, fully implement the commitments that are submitted with this bid, in particular regarding the Bidder's Sub-contracting and commitments towards the allocation of certain portion of the contract to small and emerging entities. Failure to implement such commitments as outlined in the bid document and or failure to provide the relevant information within the prescribed period shall automatically disqualify this bid from further consideration and NHLS has the right to, and must, then award the bid to the next highest ranked bidder; and as a result I or the bidder or any of its directors shall have no recourse against National Health Laboratory Services.
4. I am authorized by the bidder to sign this Declaration, and to submit the accompanying bid, on behalf of the bidder;
5. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
6. I am aware that, and do consent to, the disqualification of my or the bidder's future bids with National Health Laboratory Services in the event that the commitments made herein are not fulfilled and that such non-fulfillment amounts to abuse of National Health Laboratory Service's supply chain policies and procedures and/or empowerment objectives which must be penalized, over and above the contractual sanctions as agreed to in line with the contract signed with National Health Laboratory Services, with a sanction of restricting me and or my company (the bidder) and or any of its directors from conducting business with National Health Laboratory Service for a period not exceeding ten (10) years.
7. I consent that should my company (the Bidder) deviate from the commitments and objectives as agreed to, shall amount to a repudiation of the contractual arrangement between the two parties (National Health Laboratory Service and the Bidder).

Full Names & Surname

Signature

Date

ANNEXURE A: Technical Specification

1 SPECIAL INSTRUCTIONS TO VENDORS

- 1.1 Should a Bidder have reasons to believe that the Technical Specification is not open and/or is written for a particular brand or product; the Bidder shall notify Procurement Services within ten (10) days after publication of the bid.
- 1.2 Bidders shall provide full and accurate answers to the mandatory questions posed in this document, and, where required explicitly state either “Comply/Not Comply” regarding compliance with the requirements. Bidders **must** substantiate their response to all questions, including full details on how their proposal/solution will address specific functional requirements. All documents as indicated must be supplied as part of the submission.
- 1.3 Bidders are encouraged to promote the growth and development of SMME's, and will be assessed on their efforts in this regard during the evaluation of this Tender.

2 ACRONYMS AND ABBREVIATIONS

| Term | Definition |
|------|------------------------------------|
| EBS | Oracle e-Business Suite |
| DR | Disaster Recovery |
| DB | Database |
| NHLS | National Health Laboratory Service |
| PMO | Project Management Office |
| SLA | Service Level Agreement |

3 BACKGROUND

National Health Laboratory Services [hereinafter referred to as NHLS] is a public health laboratory service with laboratories across South Africa. Its activities comprise diagnostic laboratory services, research, teaching and training, and production of sera for anti-snake venom, reagents and media.

NHLS was established in 2001 by an Act of Parliament to provide diagnostic pathology laboratory services to the National and Provincial Health Department.

4 SCOPE OF WORK

Single platform (Wet Chemistry) for: Small Laboratory.

| <u>Chemical Pathology</u> | |
|--------------------------------------------------------|--------------------------------|
| <u>National Stat Lab Chemistry Test Volumes</u> | |
| <u>Tests</u> | <u>Monthly Averages</u> |
| <u>SODIUM</u> | <u>1500</u> |
| <u>POTASSIUM</u> | <u>1500</u> |
| <u>UREA</u> | <u>1500</u> |
| <u>CREATININE</u> | <u>1600</u> |
| <u>CALCIUM</u> | <u>480</u> |
| <u>ALT</u> | <u>410</u> |
| <u>CRP</u> | <u>100</u> |
| <u>Total</u> | <u>7090</u> |

The instrument should be able to incorporate the following possible extension of scope.

| <u>Chemical Pathology</u> | |
|--------------------------------------------------------|--------------------------------|
| <u>National Stat Lab Chemistry Test Volumes</u> | |
| <u>Tests</u> | <u>Monthly Averages</u> |
| <u>Inorganic phosphate</u> | <u>646</u> |
| <u>Magnesium</u> | <u>646</u> |
| <u>Total Bilirubin</u> | <u>402</u> |
| <u>Conjugated Bilirubin</u> | <u>403</u> |
| <u>Albumin</u> | <u>684</u> |
| <u>Total</u> | <u>2781</u> |

Sample Volumes

- Small with 7090 test per month.
- Detailed volumes and sample flow peaks available on request.
- Analyser capacity to be judge according to sample arrival peaks and SLA agreed turnaround times with space for future volumes increases.
- Approximately 150 samples per 8 hour periods.

Cost Impact

- All –in cost per test provided.
- Cost per reagent.
- List of all consumable including insurance.
- Calibrators, Controls and any other expense that may be encountered.

- Controls, minimum of two levels of control run 2 times a day.
- Calibrators, calibration frequency of at least weekly for majority general chemistry, excluding ISE's.
- It is the responsibility of the supplier to include other equipment, services and requirements and the costs thereof that will be required for the complete functionality (According to the laboratory specifications) of their proposed system.
- The supplier should supply exact information regarding the cost and quantities required as per work volumes of additional consumables required, such as but not limited to tips, cups and tubes (for Aliquotting).
- The supplier should set up system in order to obtain an adequate % billable test "kit usage "without compromising quality of results as per ISO 15189 and CSLI standards (An 80 – 90% billable test kit usage for high volumes tests would be a requirement).

Method and Test repertoire

- Methodologies should be traceable to international standards, according to current test repertoire.
- Photometry.
- Turbidimetry, colorimetric, enzymatic
- Manufacturer's sensitivity, specificity, reproducibility and % equivocal data to be available for all chemistry.

Sample Management

- 100% of assays to be run on 1 platform.
- The platform and software should be set up in such a way that samples can be directed to the analyser in order to avoid unnecessary delays in turnaround times and to be able to direct samples to the analyser for the most effective processing and in order to accommodate the test menu on the same platform / integrated system.
- 150 throughputs of samples per day (Chemistry).
- Sample types: serum, plasma, urine, CSF and fluid, on the same reagent kit.
- Sample volumes :< 35 UL (Chemistry), < 100UL per test dead volumes.
- Primary tube sampling 700 UL, sample cup 100UL and micro up 50UL.
- Short sample and probe crash protection.
- Sample checks using level and clot detection, including haemolysis, icterus and lipaemia sample detection, restricted to general chemistry.
- Carry over protection and ultrasonic mixing.
- Paediatric sample dead volumes of 50 UL.
- Dedicated STAT port available.
- Continuous loading of samples and reagents with stat capabilities while analyser is processing.

- Automatic re-run / reflex of sample including ISE.
- Availability for patient data archive including test counter and the facility to download data and the facility / program for easy viewing of current and archived electronic data.
- Facility to easily download and retrieve archived data (patient test and QC results) from the analyser to an external source in a format that can be used or converted by most commonly available spreadsheet programs.
- Facility to view patient based QC moving averages.

Service and maintenance

- Minimal time spend by staff in daily, weekly and monthly maintenance.
- Minimal frequency of calibration / priming / warm up time after instrument shut down.
- Sufficient experienced instrument technicians / engineers available in the area to allow uninterrupted service.
- 24-hour service and backup to be available from supplier.
- Minimum of 6 months servicing of instrument by supplier with defined timeframes or according to test volumes.
- Detailed decontamination process available for highly infectious samples including haemorrhagic fevers.

QC and Calibration

- Essential that the name of the control and calibrators with respective lot numbers are clearly identifiable by name on the screen which displays the results.
- The LJ charts both name of control in use and their lot numbers must be clearly identifiable by name.
- LJ charts should display multiple levels of IQC on a single chart per analyte.
- Access to Peer group database management program.
- At least minimum of two levels of IQC material for each analyte on repertoire.
- Comprehensive automated QC module which maintains all data and graphs, utilizing Westgard rules.
- Ability to export QC data in raw data or LJ graphs to excel.
- Ability to export QC data to LIS.
- On board QC facility for analytical processes.
- Calibrators traceable to gold standard and ability to run serum, urine and CSF applications on the same kit.
- Ability to provide data archive, including test counter and report on Wastage and reruns.
- Availability of new lot numbers of IQC material at least 2 months prior to lot number changes.

Reagent

- Standardised and traceable reagent to international standards.
- On board reagent lot tracking with exportable logs.

- Long on board stability of reagent.
- Variable reagent pack sizes available –preferable small, medium and large.
- Reagent number of tests vs available tests on board.
- Expiry dates and lot number of reagent pack on board available, with current calibration status of pack.
- Refrigerated zone for on-board reagents to cover full repertoire of tests.
- Closed system with minimal evaporation.
- Self- contained multiple cartridges.
- No analyser downtime when loading reagents.
- Reagent level sensor mode – analyser should be able to continue running.
- Analyser should have the space for standby reagent.

Other

- Provide water purification system with electronic readings.
- Water purification system, water production must match requirements of the analyser.
- If the system has an on-board water bath, should be a simple system with no required additional consumables necessary.
- Ability for waste to be connected to the drainage system.

Validation / verification

- In house and / or published evaluation data available.
- Verification to be performed in conjunction with current functional equipment.
- Verification to meet acceptance criteria before acceptance in laboratory.
- Verification protocol / s are: EP 15 –A3 against third party QC material /EP9 alternate (Minimum of 40 samples) / EP 12.

Training and Safety

- User training and all relevant staff on site including how to utilize kits efficiently in order to reduce wastage (may require more than one training session to include laboratory shifts).
- Ongoing “super user” training for a minimum of 4 staff members and as required thereafter.
- Availability of equipment and reagent upgrades as technology improves.
- OHS and environmental safety compliance.
- Training and competency certificates to be provided.

IT

- Automatic updated applications and online access to recent applications information on reagent, calibrators and controls.
- Bi directional and host query with demographic and “rule “based samples criteria for sample processing between middleware, LIS and Analyser.
- Web based system that allows one to monitor the performance of the assay remotely and trouble shoot.
- Preferably touch screen PC technology.
- Serum indices, detection and transmission to the host.
- Fully host query, ASTM compliant protocol for interfacing.
- Able to use ‘specimen resolution “(prefix or suffix) as incorporated into specimen barcode labels.
- Rule based system should be user definable.
- Barcodes of reagents to include: material name, lot number, expiration date and volume.
- All hardware, software and cabling to be supplied to specific points in the laboratory.
- Vendor specialist on site during set up of interfacing until system is fully functional according to specifications.

Physical Requirements

- The system should be able to be accommodated in the current allocated space available in the laboratory.
- Auxiliary equipment, services and requirements, these must include but not limited to:
 - (a) Special floor loading, vibration, noise level and anti-static solutions.
 - (b) Special heating, ventilation and cooling requirements.
 - (c) Power requirements/ drainage and liquid waste removal.
 - (d) All equipment, work stations and complete system are to be provided with an online uninterruptable power supply that will allow for complete system back up of 60 minutes.
 - (e) Water quality and volumes with system for purification preferably with tank = +/-100 litres.
- It is essential that these instruments should be accommodated in the identified area only, without major alterations and with only minor disruption (turnaround time to stay intact) for the functioning of the laboratory during the implementation phase.

5 MANDATORY REQUIREMENTS

If a bidder does not comply fully with each of the mandatory requirements, it Shall be regarded as mandatory non-performance/non-compliance and the bid Shall be disqualified. No “unanswered” questions will be allowed. If a response to a question has been indicated as comply but not elaborated upon or substantiated it shall be regarded as mandatory non- performance/non-compliance and the bid shall be disqualified.

Bidders shall provide full and accurate answers to the mandatory questions posed in this document, and, where required, explicitly state either “Comply/Accept (with a “Yes”)” or “Do not comply/do not accept (with a “No”)” regarding compliance to the requirements. Bidders must substantiate their responses to all mandatory questions. PLEASE NOTE: If the response does not substantiate any of the points or requirements in the body of the tender, it will be deemed to not comply, even if the ‘Comply’ field has been marked. Please note: All documentation to substantiate the mandatory requirements has to be supplied.

5.1 Technical Suitability: Mandatory Requirement

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Availability of bi-directional communication with host-mode query. System must be interfaced with the NHLS LIS. The Interface must also be validated by the manufacturer, at the time of installation. | Comply | Do Not Comply |
| Substantiation: Provide proof by means of brochure/specifications. Failure to provide information will lead to disqualification. | | |

5.2 Technical Suitability: Mandatory Requirement

| | | |
|------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Any software updates should be at suppliers’ cost, this is to ensure no additional cost is charged by the bidder. | Comply | Do Not Comply |
| Substantiation: Provide a signed letter for commitment. Failure to provide information will lead to disqualification. | | |

5.3 Technical Suitability: Mandatory Requirement

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Random access with continuous sample and loading without interruptions. | Comply | Do Not Comply |
| Substantiation: Provide proof by means of brochure/specifications. Failure to provide information will lead to disqualification. | | |

5.4 Technical Suitability: Mandatory Requirement

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Compulsory supply of Water Purification System with electronic readings to measure the quality of the water via Conductivity and Resistivity with calibrated meters. Grade 1 quality water must be supplied. | Comply | Do Not Comply |
| | | |
| Substantiation: Provide proof by means of a brochure or specification attachment. Failure to provide information will lead to disqualification. | | |

5.5 Technical Suitability: Mandatory Requirement

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| The supplier must be able to supply a "Waste Analysis report" for the waste produced and to confirm if it is suitable for disposal. Must supply a waste fluid analysis data sheet in compliance with South African Department of Water and Sanitation (DWS) regulations. | Comply | Do Not Comply |
| | | |
| Substantiation: Indicate/Provide waste analysis report. Failure to provide information will lead to disqualification. | | |

5.6 Technical Suitability: Mandatory Requirement

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Must have appropriate UPS or back-up battery (maintenance of which must also be included in maintenance schedule), capable of at least 30 minutes of uninterrupted power supply time. | Comply | Do Not Comply |
| | | |
| Substantiation: The bidder must submit and attach to the bid response, a manual or brochure. Failure to provide information will lead to disqualification. | | |

5.7 Technical Suitability: Mandatory Requirement

| | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| <p>Technical training:</p> <p>Supply unlimited initial and continual on-site technical training of laboratory staff for the duration of the contract. This includes appropriate testing (both written and witnessing) immediately after training as well as an on-going basis for technical competency assessment. Certificates must be provided in all cases.</p> <p>(Provide a letter of commitment).</p> | Comply | Do Not Comply |
| | | |
| Substantiation: The bidder must submit and attach to the bid response, a signed letter of commitment. Failure to provide information will lead to disqualification. | | |

5.8 Technical Suitability: Mandatory Requirement

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| All Reagents, Calibrators and QC materials for verification should be at the suppliers' cost. | Comply | Do Not Comply |
| | | |
| Substantiation: Substantiation: The bidder must submit and attach to the bid response, a signed letter of commitment. Failure to provide information will lead to disqualification. | | |

5.9 Technical Suitability: Mandatory Requirement

| | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------|
| Ability of the instrument water supply and waste to be connected to the drainage system. | Comply | Do Not Comply |
| | | |
| Substantiation: The bidder must submit and attach to the bid response, a signed letter of commitment. Failure to provide information will lead to disqualification. | | |

6 TECHNICAL FUNCTIONALITY

6.1 The bidder **must complete in full all of the TECHNICAL FUNCTIONALITY requirements.**

6.2 The bidder **must provide a unique reference number** (e.g. binder/folio, chapter, section, page) to locate substantiating evidence in the bid response. During evaluation, NHLS reserves the right to treat substantiation evidence that cannot be located in the bid response as “NOT COMPLY”.

Evaluation per requirement. The evaluation (scoring) of bidders’ responses to the requirements will be determined by the completeness, relevance and accuracy of substantiating evidence.

6.3 Each TECHNICAL FUNCTIONALITY requirement will be evaluated using the following:

Technical Functional Requirements

Weighting of requirements: The full scope of requirements will be determined by the following weights:

| Evaluation Criteria | Score | Substantiate Reference |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-------------------------------|
| NOTE: All bidders must ensure that a brochure/letter for substantiation is provided for all the functionality points. Any bidder who failed to provide brochure/specifications/letter of commitment will be disqualified. | | |
| Section A. Methods and Test Repertoire | 14% | |
| <p>The full test menu must be covered by the supplier Indicate which tests have to be accommodated as user-defined methods and provide evidence of acceptable performance preferably within other NHLS laboratories Tabulate and include: Test methodology employed per analyser. Reference Interval studies performed by the supplier for all analytes with particular reference to South African populations.</p> <p>Score 5%: If full test menu is covered and if at least 1 reference Interval study is performed by the supplier in a South African population.</p> <p>Score 3%: If full test menu is covered and not even 1 reference Interval study is performed by the supplier in a South African population.</p> <p>Score 0%: If full test menu is not covered. (Provide evidence).</p> | 5% | |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--|
| <p><u>Reagent on-board capacity and stability:</u> The Chemistry analyser must accommodate minimum of 20 Reagent packs/containers.</p> <p>Score 3%: If ≥ 20 reagent packs accommodated. Score 0%: If < 20 reagent packs accommodated.</p> <p>(Provide proof by means of specification/brochure).</p> | 3% | |
| <p><u>Reagent small pack sizes:</u> Provision of small reagent pack sizes (≤ 100 tests) to accommodate the slow moving CRP test.</p> <p>Score 3%: If small reagent pack size (≤ 100 tests) provided.</p> <p>Score 0%: If small reagent pack size (≤ 100 tests) not provided.</p> <p>(Provide proof by means of specification/brochure).</p> | 3% | |
| <p><u>Reagent upgrades:</u> Availability of reagent upgrades as technology improves (verification at suppliers cost).</p> <p>Score 3%: If reagent upgrades will always be made available.</p> <p>Score 0%: If no reagent upgrades will be available as part of ongoing improvement.</p> <p>(Provide a letter of commitment).</p> | 3% | |
| Section B. Service and Maintenance | 16% | |
| <p><u>Maintenance procedure as per below:</u> (Excluding running of IQC). Minimal time spend by staff.</p> <p>A. Daily maintenance ≤ 30 Minutes. B. Weekly maintenance ≤ 45min C. Monthly maintenance ≤ 1 Hour</p> <p>A. Daily maintenance ≤ 30 Minutes. Score 2%: If Yes Score 0%: If No</p> <p>B. Weekly maintenance ≤ 45min Score 2%: If Yes Score 0%: If No</p> <p>C. Monthly maintenance ≤ 1 Hours Score 2%: If Yes Score 0%: If No</p> <p>(Provide proof by means of specification/brochure).</p> | 6% | |

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--|
| <p><u>Service Provision:</u> Provision of ONE dedicated service technician / engineer available within the Free State.</p> <p>Score 4%: If one dedicated staff member available within the Free State.</p> <p>Score 0%: If dedicated Free State staff member not available.</p> <p>(Provide a letter of commitment).</p> | 4% | |
| <p><u>Call-outs:</u> Response time \leq 4 hours for arrival of technician / engineer on site, from time of call logged for analyser breakdown / malfunction.</p> <p>Score 4%: If response time \leq4 hours.</p> <p>Score 2%: If response time > 4 but < 5 hours.</p> <p>Score 0%: If response time > 5 hours.</p> <p>(Provide proof by means of specification/brochure).</p> | 4% | |
| <p><u>Call-Centre Support service:</u> Application specialist (AS) telephonic response time \leq 30 minutes from time of call logged. If the problem/request cannot be resolved/met telephonically then arrival of AS on site \leq 24 hrs.</p> <p>Score 2%: If telephonic response time \leq30 minutes and arrival on site \leq 24 hours.</p> <p>Score 1%: If telephonic response time > 30 but < 40 minutes and arrival on site \leq24 hours.</p> <p>Score 0%: If telephonic response time >40 minutes.</p> <p>(Provide proof by means of specification/brochure).</p> | 2% | |
| Section C. Quality Control and Calibrators | 27% | |
| <p><u>IQC flagging:</u> The instrument should be able to flag when the IQC is unacceptable.</p> <p>Score 3%: If the instrument is able to flag unacceptable IQC.</p> <p>Score 0%: If the instrument is unable to flag unacceptable IQC.</p> <p>(Provide proof by means of specification/brochure).</p> | 3% | |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--|
| <p><u>Levey Jennings:</u> Automatic calculation of the mean, SD and CV must be available.</p> <p>Score 5%: If all calculated statistics: Mean, SD and CV is available.</p> <p>Score 0%: If calculated Mean, SD or CV is not available.</p> <p>(Provide proof by means of specification/brochure).</p> | 5% | |
| <p><u>On-board QC data management capability</u> Ability to digitally sign off Levey-Jennings plots, QC and Calibration reports. Reports should be traceable (QC and Cal included).</p> <p>Score 6%: If able to digitally sign off Levey-Jennings plots, QC and Calibration reports and reports are traceable.</p> <p>Score 0%: If unable to digitally sign off Levey-Jennings plots, QC and Calibration reports.</p> <p>(Provide proof by means of specification/brochure).</p> | 6% | |
| <p><u>IQC data from Package Insets:</u> Facility available to transfer IQC data from Package Insets (e.g. lot no, expiry dates, units, target values) directly scanning via a coded insert, electronic download from an external source.</p> <p>Score 3%: If facility available to transfer IQC data from Package Insets (e.g. lot no, expiry dates, units, target values) directly scanning via a coded insert, electronic download from an external source.</p> <p>Score 0%: If facility not available to transfer IQC data from Package Insets (e.g. lot no, expiry dates, units, target values) directly scanning via a coded insert, electronic download from an external source.</p> <p>(Provide proof by means of specification/brochure).</p> | 3% | |
| <p><u>Calibrator data from Package Insets:</u> Facility available to transfer Calibrator data from Package Insets (e.g. lot no, expiry dates, units, target values) by using direct scanning via a coded insert or electronic download from an external source.</p> <p>Score 5%: If Facility available to transfer Calibrator data from Package Insets (e.g. lot no, expiry dates, units, target values) by using direct scanning via a coded insert or electronic download from an external source.</p> <p>Score 0%: If no facility available to transfer Calibrator data from Package Insets (e.g. lot no, expiry dates,</p> | 5% | |

| | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--|
| units, target values) by using direct scanning via a coded insert or electronic download from an external source. (Provide proof by means of specification/brochure). | | |
| <u>Peer group database:</u> Daily IQC results from Laboratory can be transferred to a Peer group database management programme. Score 5%: If daily IQC results from Laboratory can be transmitted to a Peer group database management programme. Score 0%: If daily IQC results from Laboratory is not integrated with a Peer group database management programme. (Provide proof by means of specification/brochure). | 5% | |
| D. Reagents & Stock Control | 10% | |
| <u>Continuous loading STAT capability:</u> Continuous loading of STAT samples without interrupting workflow. Score 5%: If continuous loading of stat samples without interrupting workflow is possible Score 0%: If there is interruption of the workflow before loading of stat samples. (Provide proof by means of specification/brochure). | 5% | |
| <u>Ready-for-use Reagents:</u> Reagents must be able to be placed directly on instrument/s without prior manual preparation for full test repertoire (see full list of tests). Score 5%: If all reagent can be loaded/placed on the instrument without prior manual preparations Score 0%: If any reagent needs manual preparation prior to loading/placement on to the instrument. (Provide proof by means of specification/brochure). | 5% | |
| Section E. IT | 11% | |
| <u>Data Storage and Retrievability:</u> Facility to easily download and retrieve archived data (patient test and QC results) from the analyser to an external source in a format that can be used or converted by most commonly available spreadsheet programs. Score 5%: If full facility available. Score 0%: If full facility is not available. | 5% | |

| | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|--|
| (Provide proof by means of specification/brochure). | | |
| <p>Data Capacity: Ability to archive at least 10 000 or 3 months results whichever is greater.</p> <p>Score 4%: If able to archive at least 10 000 or 3 months' results whichever is greater.</p> <p>Score 0%: If unable able to archive at least 10 000 or 3 months results whichever is greater.</p> <p>(Provide proof by means of specification/brochure).</p> | 4% | |
| <p>Barcode scanner: Instrument must have a functional hand held sample barcode reader.</p> <p>Score 2%: If the instrument has a functional hand held barcode reader.</p> <p>Score 0%: If barcode reader not available.</p> <p>(Provide proof by means of specification/brochure).</p> | 2% | |
| Section F. Sample Management | 22% | |
| <p>Primary tube sampling: Must be able to sample from all primary sample tube sizes: 7ml, 5ml and from dedicated paediatric sample cups.</p> <p>Score 6%: If it's able to sample from all primary sample tube sizes: 7ml, 5ml and from dedicated paediatric sample cups.</p> <p>Score 0%: Unable to sample from primary tubes and unable to accommodate paediatric sample cups.</p> <p>(Provide details of the facility provided).</p> | 6% | |
| <p>Availability of level sensor.</p> <p>Score 2%: Level sensor available. Score 0%: Level sensor not available.</p> <p>(Provide proof by means of specification/brochure).</p> | 2% | |
| <p>Automated Indices: A. Ability to check and report on clot detection B. Ability to check and report on serum indices i.e. haemolysis, icterus and lipaemia. C. Serum indices able to be interfaced with LIS.</p> <p>Score 6%: If A, B and C requirements are all met. Score 0%: If either A or B or C is not available.</p> | 6% | |

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--|
| (Provide proof by means of specification/brochure). | | |
| Ability to set automatic rerun, reflex sample, and dilution testing. Score 8%: If able to set automatic: rerun, reflex sample or dilution testing. Score 0%: If either automatic rerun or reflex sample or dilution setting not possible. (Provide details of this process). | 8% | |
| | 100% | |

Summary

Minimum threshold: To be eligible to proceed to the next stage of the evaluation the bidder must achieve a minimum threshold score of **75%**.

ANNEXURE B: Tax Clearance Requirements (SBD2)

- 1 It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.
- 2 In order to meet these requirement bidders are required to complete in full the attached form TCC 001 "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate requirements are also applicable to foreign bidders/individuals who wish to submit bids.
- 3 SARS shall then furnish the bidder with a Tax Clearance Certificate that shall be valid for a period of one (1) year from the date of approval.
- 4 The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate shall result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate shall not be acceptable.
- 5 In bids where Consortia / Joint Ventures / subcontractors are involved, each party must submit a separate Tax Clearance Certificate.
- 6 Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- 7 Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers shall need to register with SARS as eFilers through the website www.sars.gov.za.



Application for a Tax Clearance Certificate

Purpose

Select the applicable option Tenders Good standing

If "Good standing", please state the purpose of this application

Particulars of applicant

| | | | |
|---------------------------------------------------------------|---------------|--------------------------------------|---------------|
| Name/Legal name (Initials & Surname or registered name) | | | |
| Trading name (if applicable) | | | |
| ID/Passport no | | Company/Close Corp. registered no | |
| Income Tax ref no | | PAYE ref no | 7 |
| VAT registration no | 4 | SDL ref no | L |
| Customs code | | UIF ref no | U |
| Telephone no | CODE - NUMBER | Fax no | CODE - NUMBER |
| E-mail address | | | |
| Physical address | | | |
| Postal address | | | |

Particulars of representative (Public Officer/Trustee/Partner)

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|------------------|---------|--|--|--|-------------|--|--|--|--------|---------|--|--|--|-------------|-------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Surname | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First names | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ID/Passport no | | | | | | | | | | | | | | | Income Tax ref no | | | | | | | | | | | | | | |
| Telephone no | C O D E | | | | N U M B E R | | | | Fax no | C O D E | | | | N U M B E R | | | | | | | | | | | | | | | |
| E-mail address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Physical address | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Particulars of tender (If applicable)

| Tender number | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------------------------------|----------------|-----------|----------------|------------------|--------|--|--|--|--|--|--|---|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| Estimated Tender amount | R | | | | | | | | | | | , | | | | | | | | | | | | | | | | |
| Expected duration of the tender | | | year(s) | | | | | | | | | | | | | | | | | | | | | | | | | |
| Particulars of the 3 largest contracts previously awarded | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Date started | Date finalised | Principal | Contact person | Telephone number | Amount | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Audit

Are you currently aware of any Audit investigation against you/the company?..... YES NO

If "YES" provide details

| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Appointment of representative/agent (Power of Attorney)

I the undersigned confirm that I require a Tax Clearance Certificate in respect of or .

I hereby authorise and instruct to apply to and receive from SARS the applicable Tax Clearance Certificate on my/our behalf.

Signature of representative/agent

 - -

Date

Name of representative/agent

Declaration

I declare that the information furnished in this application as well as any supporting documents is true and correct in every respect.

Signature of applicant/Public Officer

 - -

Date

Name of applicant/
Public Officer

Notes:

1. It is a serious offence to make a false declaration.
2. Section 75 of the Income Tax Act, 1962, states: Any person who
 - (a) fails or neglects to furnish, file or submit any return or document as and when required by or under this Act; or
 - (b) without just cause shown by him, refuses or neglects to
 - (i) furnish, produce or make available any information, documents or things;
 - (ii) reply to or answer truly and fully, any questions put to him ...
 As and when required in terms of this Act ... shall be guilty of an offence ...
3. **SARS shall, under no circumstances, issue a Tax Clearance Certificate unless this form is completed in full.**
4. Your Tax Clearance Certificate shall only be issued on presentation of your South African Identity Document or Passport (Foreigners only) as applicable.

ANNEXURE C: Pricing Schedule

Please indicate your total bid price here: R _____ (Vat Exclusive)

Important:

It is mandatory to indicate your total bid price as requested above. This price must be the same as the total bid price you submit in your pricing schedule. Should the total bid prices differ, the total bid price indicated above shall be considered the correct price.

The following must be noted:

1. All prices must be VAT exclusive and must be quoted in South African Rand (ZAR).
2. All prices must be firm and fixed from the tender closing date and for the duration of the contract
3. All the consortium or joint venture partners must submit a complete set of the latest audited financial statements.
4. All bidders must cost according to the costing template provided or this will lead to disqualification.

5.

| | | |
|----------------------------------------------------------------------------------------------|--------|---------------|
| The cost of installation, delivery, site preparation etc. Must be included in this proposal. | Comply | Do Not comply |
| | | |
| Substantiate / Comments | | |

6.

| | | |
|-----------------------------------------------------------------------------------------|--------|---------------|
| No price adjustments that are 100% linked to exchange rate variations shall be allowed. | Comply | Do Not comply |
| | | |
| Substantiate / Comments | | |

7.

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------|--------|---------------|
| The bidder must indicate clearly which portion of the purchase price as well as the monthly costs is linked to the exchange rate. | Comply | Do Not comply |
| | | |
| Substantiate / Comments | | |

8.

| | | |
|-------------------------------------------------|--------|---------------|
| All additional costs must be clearly specified. | Comply | Do Not comply |
| | | |
| Substantiate / Comments | | |

**PRICING SCHEDULE – FIRM PRICES
(PURCHASES)**

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES SUBJECT TO RATES OF EXCHANGE VARIATIONS) WILL NOT BE CONSIDERED

IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT

| |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of bidder: _____ Bid number: RFB093/20/21 Closing Time 11:00 am Closing date: 17 December 2021 Bid Price (Vat incl.) R_____ |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|

OFFER TO BE VALID FOR **120 DAYS** FROM THE CLOSING DATE OF BID.

| ITEM | QUANTITY | DESCRIPTION | BID PRICE IN RSA CURRENCY |
|------------|---------------------------------------------------------|----------------|------------------------------------------|
| NO. | | | ** (ALL APPLICABLE TAXES INCLUDED) |
| - | Required by: | | _____ |
| - | At: | | _____ _____ |
| - | Brand and model | | _____ |
| - | Country of origin | | _____ |
| - | Does the offer comply with the specification(s)? | *YES/NO | |
| - | If not to specification, indicate deviation(s) | | _____ |
| - | Period required for delivery | | _____ *Delivery: Firm/not firm |
| - | Delivery basis | | _____ |

Note: All delivery costs must be included in the bid price, for delivery at the prescribed destination.

**** "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.**

***Delete if not applicable**

Bidders must provide the NHLS with costing information for a 5 years' contract duration. The bid price quoted must be inclusive as per the scope of work.

Note:

- a) Bidder must complete the pricing as per tables below.
- b) Prices must be provided in South African Rand (R).
- c) Line Prices are all VAT EXCLUSIVE and TOTAL PRICE is VAT INCLUSIVE.
- d) Bidder to ensure that the Prices listed below are included on the Total Declared Price.
- e) Bidders who fail to price according to the costing template provided will be disqualified.

Please indicate the costs related to placing and servicing of the instrument: Ensure that this cost is included in the total bid price, failure to include this cost will lead into bidder being disqualified.

Costs are to be provided in South African Rand.

Note: Cost per test includes all: calibrators, reagents, buffers, diluents/saline, QC material, cuvettes (disposable and non-disposable), sample cups, paediatric sample adapters /holders, pipette tips, ISEs), cost of initial assay verification processes and any other expenses that may be encountered).

Note: Bidder to quote for Kit/Reagents and Test Consumables.

For Pricing please refer to the attached separate Price Template (Annexure C1). Price according to the price template provided.

PRICE DECLARATION FORM FOR PLACEMENT OPTION

Having read through and examined the Tender Document, **RFB NO: 093/20/21**, General Conditions, the requirement and all other Annexures to the Tender Document, we offer to provide **Placement of Chemistry Analyser for Free State National Stat Lab including Service and Maintenance for a period of five (5) years** as detailed in the bid document, for the total Tendered Contract Sum of in:

_____ (VAT Incl.) Amount in Words
R_____ (VAT Incl.) Amount in Numbers

We confirm that this price covers all activities associated with **Placement of Chemistry Analyser for Free State National Stat Lab including Service and Maintenance for a period of five (5) years** but not limited to the supply of all required, for the **Placement of Chemistry Analyser for Free State National Stat Lab including Service and Maintenance for a period of five (5) years**. We confirm that NHLS will incur no additional costs whatsoever over and above this amount in connection with the supply of this solution.

We further confirm that all licences required for complete implementation of the solution, and the costs associated therewith, as well as any licences that may be required for future expansion have been fully described and disclosed in this document.

We undertake to hold this offer open for acceptance for a period of **120 days** from the date of submission of offers. We further undertake that upon final acceptance of our offer, we will commence with delivery when required to do so by the Client.

Moreover, we agree that until formal Contract Documents have been prepared and executed, this Form of Tender, together with a written acceptance from the Client shall constitute a binding agreement between us, governed by the terms and conditions set out in this Request for Proposals.

We understand that you are not bound to accept the lowest or any offer and that we must bear all costs which we have incurred in connection with preparing and submitting this tender.

We hereby undertake for the period during which this tender remains open for acceptance not to divulge to any persons, other than the persons to which the tender is submitted, any information relating to the submission of this tender or the details therein except where such is necessary for the submission of this tender.

SIGNED: _____ **DATE:** _____

Print name of signatory)

Designation

FOR AND ON BEHALF OF:

COMPANY NAME

Tel No

Fax No

Cell No

ANNEXURE D: Declaration of Interest (SBD4)

1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where:
 - 1.1.1 the bidder is employed by the state; and/or
 - 1.1.2 the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and/or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and/or adjudication of the bid.

- 1.2 **In order to give effect to the above, the following questionnaire must be completed and submitted with the Bid.**
 - 1.2.1 Full name of bidder or his or her representative: _____
 - 1.2.2 Identity number: _____
 - 1.2.3 Position occupied in the company (director, trustee, shareholder) _____
 - 1.2.4 Company registration number: _____
 - 1.2.5 Tax reference number: _____
 - 1.2.6 VAT registration number: _____
 - 1.2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.
 - 1.2.6.2 Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or

¹"State" means –

- a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- b) any municipality or municipal entity;
- c) provincial legislature;
- d) national Assembly or the national Council of provinces; or
- e) Parliament.

proposal). In view of possible allegations of favouritism, should the resulting Bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where:

- 1.2.6.2.1 the bidder is employed by the state; and/or
- 1.2.6.2.2 the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and/or adjudication of the Bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and/or adjudication of the Bid.

2 In order to give effect to the above, the following questionnaire must be completed and submitted with the Bid.

2.1 Full name of the bidder or his or her representative: _____

2.2 Identity number: _____

2.3 Position occupied in the company (director, trustee, shareholder²): _____

2.4 Company registration number: _____

2.5 Tax Reference Number: _____

2.6 VAT Registration Number: _____

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

2.7 Are you or any person connected with the bidder **YES / NO**
presently employed by the state?

2.7.1 If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member: _____

Name of state institution at which you or the person connected to the bidder is employed:

Position occupied in the state institution: _____

² "Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

Any other particulars: _____

2.7.2 If you are presently employed by the state, did you obtain **YES / NO**
the appropriate authority to undertake remunerative
work outside employment in the public sector?

If yes, did you attach proof of such authority to the Bid document? **YES / NO**

(NOTE: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

2.7.2.1 If not, furnish reasons for non-submission of such proof: _____

2.8 Did you or your spouse, or any of the company's directors / **YES / NO**
trustees / shareholders / members or their spouses conduct
business with the state in the previous twelve months?

2.8.1 If so, furnish other particulars: _____

2.9 Do you, or any person connected with the bidder, have **YES / NO**
any relationship (family, friend, other) with a person
employed by the state and who may be involved with
the evaluation and or adjudication of this bid?

2.9.1 If so, furnish other particulars: _____

2.10 Are you, or any person connected with the bidder, **YES/NO**
aware of any relationship (family, friend, other) between
any other bidder and any person employed by the state
who may be involved with the evaluation and/or adjudication
of this Bid?

2.10.1 If so, furnish other particulars _____

2.11 Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? **YES/NO**

2.11.1 If so, furnish other particulars: _____

3. Full details of directors / trustees / members / shareholders

| Full name | Identity number | Personal tax reference number | State employee number / Persal number |
|-----------|-----------------|-------------------------------|---------------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

4. Declaration

I, the undersigned (name) _____ certify that the information furnished in paragraphs 2 and 3 above is correct.

I accept that the State may reject the bid or act against me in terms of paragraph 23 of the GCC should this declaration prove to be false.

Signature

Date

Position

Name of bidder

ANNEXURE E: National Industrial Participation (SBD5)

This document must be signed and submitted together with your bid **THE NATIONAL INDUSTRIAL PARTICIPATION PROGRAMME**

INTRODUCTION

The National Industrial Participation (NIP) Program, which is applicable to all government procurement contracts that have an imported content, became effective on the 1 September 1996. The NIP policy and guidelines were fully endorsed by Cabinet on 30 April 1997. In terms of the Cabinet decision, all state and parastatal purchases / lease contracts (for goods, works and services) entered into after this date, are subject to the NIP requirements. NIP is obligatory and therefore must be complied with. The Industrial Participation Secretariat (IPS) of the Department of Trade and Industry (DTI) is charged with the responsibility of administering the program.

1 PILLARS OF THE PROGRAMME

- 1.1 The NIP obligation is benchmarked on the imported content of the contract. Any contract having an imported content equal to or exceeding US\$ 10 million or other currency equivalent to US\$ 10 million shall have an NIP obligation. This threshold of US\$ 10 million can be reached as follows:
- (a) Any single contract with imported content exceeding US\$10 million. or
 - (b) Multiple contracts for the same goods, works or services each with imported content exceeding US\$3 million awarded to one seller over a 2-year period which in total exceeds US\$10 million.
or
 - (c) A contract with a renewable option clause, where should the option be exercised the total value of the imported content shall exceed US\$10 million.
or
 - (d) Multiple suppliers of the same goods, works or services under the same contract, where the value of the imported content of each allocation is equal to or exceeds US\$ 3 million worth of goods, works or services to the same government institution, which in total over a two (2) year period exceeds US\$10 million.
- 1.2 The NIP obligation applicable to suppliers in respect of sub-paragraphs 1.1 (a) to 1.1 (c) above shall amount to 30 % of the imported content whilst suppliers in respect of paragraph 1.1 (d) shall incur 30% of the total NIP obligation on a *pro-rata* basis.

1.3 To satisfy the NIP obligation, the DTI would negotiate and conclude agreements such as investments, joint ventures, sub-contracting, licensee production, export promotion, sourcing arrangements and research and development (R&D) with partners or suppliers.

1.3 A period of seven years has been identified as the time frame within which to discharge the obligation.

2 REQUIREMENTS OF THE DEPARTMENT OF TRADE AND INDUSTRY

1.1 In order to ensure effective implementation of the program, successful bidders (contractors) are required to, immediately after the award of a contract that is in excess of **R10 million** (ten million rand), submit details of such a contract to the DTI for reporting purposes.

1.2 The purpose for reporting details of contracts in excess of the amount of R10 million (ten million rand) is to cater for multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as provided for in paragraphs 1.1. (b) to 1.1. (d) above.

3 BID SUBMISSION AND CONTRACT REPORTING REQUIREMENTS OF BIDDERS AND SUCCESSFUL BIDDERS (CONTRACTORS)

3.1 Bidders are required to sign and submit this Standard Bidding Document (SBD 5) together with the bid on the closing date and time.

3.2 In order to accommodate multiple contracts for the same goods, works or services; renewable contracts and multiple suppliers for the same goods, works or services under the same contract as indicated in sub-paragraphs 1.1 (b) to 1.1 (d) above and to enable the DTI in determining the NIP obligation, successful bidders (contractors) are required, immediately after being officially notified about any successful bid with a value in excess of R10 million (ten million rand), to contact and furnish the DTI with the following information:

- bid or contract number.
- description of the goods, works or services.
- date on which the contract was accepted.
- name, address and contact details of the government institution.
- value of the contract.
- imported content of the contract, if possible.

3.3 The information required in paragraph 3.2 above must be sent to the Department of Trade and Industry, Private Bag X 84, Pretoria, 0001 for the attention of Mr. Elias Malapane within five (5) working days after

award of the contract. Mr. Malapane may be contacted at telephone (012) 394 1401, facsimile (012) 394 2401 or e-mail at Elias@thedti.gov.za for further details about the program.

4 PROCESS TO SATISFY THE NIP OBLIGATION

- 4.1 Once the successful bidder (contractor) has made contact with and furnished the DTI with the information required, the following steps shall be followed:
- a. the contractor and the DTI shall determine the NIP obligation;
 - b. the contractor and the DTI shall sign the NIP obligation agreement;
 - c. the contractor shall submit a performance guarantee to the DTI;
 - d. the contractor shall submit a business concept for consideration and approval by the DTI;
 - e. upon approval of the business concept by the DTI, the contractor shall submit detailed business plans outlining the business concepts;
 - f. the contractor shall implement the business plans; and
 - g. the contractor shall submit bi-annual progress reports on approved plans to the DTI.
- 6.4 The NIP obligation agreement is between the DTI and the successful bidder (contractor) and, therefore, does not involve the purchasing institution.

| | |
|-----------------------------------|---------------------------|
| Bid number | Closing date |
| Name of bidder..... | |
| Postal address..... | |
| | |
| Signature.....Name(in print)..... | |
| Date..... | |

ANNEXURE F: Preferential Procurement Claim Form (SBD6.1)

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- **the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and**
- **the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).**

1.2 The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 or 90/10 preference point system shall be applicable.

1.2 Points for this bid shall be awarded for:

- a) Price; and
- b) B-BBEE Status Level of Contributor.

1.3 The maximum points for this bid are allocated as follows:

| | POINTS |
|---------------------------------------------------|--------|
| Price | 80 /90 |
| B-BBEE Status Level Of Contributor | 20 /10 |
| Total points for Price and B-BBEE must not exceed | 100 |

1.4 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes.

3. ADJUDICATION USING A POINT SYSTEM

3.1 THE 80/20 or 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

P_{\min} = Price of lowest acceptable bid

4. Points awarded for B-BBEE Status Level of Contribution

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (80/20 system) | Number of points (90/10 system) |
|------------------------------------|------------------------------------|------------------------------------|
| 1 | 20 | 10 |
| 2 | 18 | 9 |
| 3 | 14 | 6 |
| 4 | 12 | 5 |
| 5 | 8 | 4 |
| 6 | 6 | 3 |
| 7 | 4 | 2 |
| 8 | 2 | 1 |
| Non-compliant contributor | 0 | 0 |

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contribution: = (maximum of 20 points) (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or an Accounting Officer as contemplated in the CCA).

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

| | | | | |
|-----|--------------------------|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|--------------------------|----|--------------------------|

7.1.1 If yes, indicate:

(i) what percentage of the contract will be subcontracted? _____%

(ii) the name of the sub-contractor? _____

(iii) the B-BBEE status level of the sub-contractor? _____

(iv) whether the sub-contractor is an EME?

(Tick applicable box)

| | | | |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

(v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

| Designated Group: An EME or QSE which is at last 51% owned by: | EME √ | QSE √ |
|-----------------------------------------------------------------------|--------------------------|--------------------------|
| Black people | <input type="checkbox"/> | <input type="checkbox"/> |
| Black people who are youth | <input type="checkbox"/> | <input type="checkbox"/> |
| Black people who are women | <input type="checkbox"/> | <input type="checkbox"/> |
| Black people with disabilities | <input type="checkbox"/> | <input type="checkbox"/> |
| Black people living in rural or underdeveloped areas or townships | <input type="checkbox"/> | <input type="checkbox"/> |
| Cooperative owned by black people | <input type="checkbox"/> | <input type="checkbox"/> |
| Black people who are military veterans | <input type="checkbox"/> | <input type="checkbox"/> |
| OR | | |
| Any EME | <input type="checkbox"/> | <input type="checkbox"/> |
| Any QSE | <input type="checkbox"/> | <input type="checkbox"/> |

8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm:

8.2 VAT registration number:

8.3 Company registration number:

8.4 Type of Company/Firm

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

[TICK APPLICABLE BOX]

8.5 Describe Principal Business Activities

.....

.....

.....

.....

8.6 Company Classification

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

[TICK APPLICABLE BOX]

8.7 Total number of years the company/firm has been in business:

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution.

WITNESSES

1.

2.

.....
SIGNATURE(S) OF BIDDERS(S)

DATE:

ADDRESS

.....

.....

.....

SWORN AFFIDAVIT: B-BBEE QUALIFYING SMALL ENTERPRISE: GENERAL

I, the Undersigned

| | |
|-------------------------------|--|
| Full Name and Surname: | |
| Identity Number: | |

Hereby declare under oath as follows:

- The contents of this statement are to the best of my knowledge a true reflection of the facts.
- I am a Member / Director / Owner of the following enterprise and am duly authorised to act on its behalf:

| | |
|-----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Enterprise Name: | |
| Trading (if applicable): | |
| Enterprise Physical Address: | |
| Type of Entity (CC, Pty Ltd, Sole Prop etc.) | |
| Nature of Business: | |
| Definition of "Black People": | <p>As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians –</p> <ol style="list-style-type: none"> Who are citizens of the Republic of South Africa by birth or descent; Who became citizens of the Republic of South Africa by naturalization- <ol style="list-style-type: none"> Before 27 April 1994; or On or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date |

- I hereby declare under Oath that:
 - The Enterprise is _____% Black Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.
 - The Enterprise is _____% Black Woman Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.

- The Enterprise is _____% Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.
- Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end of _____, the annual Total Revenue was between R10,000,000.00 (Ten Million Rands) and R50,000,000.00 (Fifty Million Rands).
- Please confirm on the table below the B-BBEE level contributor, by ticking the applicable box.

| | | |
|---------------------------------|-------------------------------------------------------|--|
| 100% Black Owned | Level One (135% B-BBEE procurement recognition level) | |
| At least 51% Black Owned | Level Two (125% B-BBEE procurement recognition level) | |

4. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.

5. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: _____

Date: _____

Commissioner of Oaths

Signature and Stamp

SWORN AFFIDAVIT: B-BBEE QUALIFYING MICRO ENTERPRISE: GENERAL

I, the Undersigned

| | |
|-------------------------------|--|
| Full Name and Surname: | |
| Identity Number: | |

Hereby declare under oath as follows:

- The contents of this statement are to the best of my knowledge a true reflection of the facts.
- I am a Member / Director / Owner of the following enterprise and am duly authorised to act on its behalf:

| | |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Enterprise Name: | |
| Trading (if applicable): | |
| Enterprise Physical Address: | |
| Type of Entity (CC, Pty Ltd, Sole Prop etc.) | |
| Nature of Business: | |
| Definition of "Black People: | <p>As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians –</p> <p>c. Who are citizens of the Republic of South Africa by birth or descent; or</p> <p>d. Who became citizens of the Republic of South Africa by naturalization-</p> <p>iii. Before 27 April 1994; or</p> <p>iv. On or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date</p> |

- I hereby declare under Oath that:
 - The Enterprise is _____% Black Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.
 - The Enterprise is _____% Black Woman Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.
 - The Enterprise is _____% Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013.

- Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end of _____, the annual Total Revenue was between R10,000,000.00 (Ten Million Rands) or less.
- Please confirm on the table below the B-BBEE level contributor, by ticking the applicable box.

| | | |
|----------------------------------|---------------------------------------------------------------|--|
| 100% Black Owned | Level One (135% B-BBEE procurement recognition level) | |
| At least 51% Black Owned | Level Two (125% B-BBEE procurement recognition level) | |
| Less than 51% Black Owned | Level Four (100% B-BBEE procurement recognition level) | |

- I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.
- The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: _____

Date: _____

Commissioner of Oaths
Signature and Stamp

ANNEXURE G: Declaration of Bidders Past Supply Chain Practices (SBD8)
DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have:
 - a. abused the institution's supply chain management system;
 - b. committed fraud or any other improper conduct in relation to such system; or
 - c. failed to perform on any previous contract.
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

| Item | Question | Yes | No |
|-------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|
| 4.1 | <p>Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?</p> <p>(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).</p> <p>The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.</p> | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.1.1 | If so, furnish particulars: | | |
| 4.2 | <p>Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?</p> <p>The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.</p> | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| 4.2.1 | If so, furnish particulars: | | |
| 4.3 | Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

| Item | Question | Yes | No |
|-------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 4.3.1 | If so, furnish particulars: | | |
| 4.4 | Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4.4.1 | If so, furnish particulars: | | |

SBD 8

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) _____ CERTIFY
THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD
THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of bidder

ANNEXURE H: Certificate of Independent Bid Determination (SBD9)

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Standard Bidding Document (SBD) must form part of all bids³¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).⁴ Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
 - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

³ Includes price quotations, advertised competitive bids, limited bids and proposals.

⁴ Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

Certificate of Independent Bid Determination

I, the undersigned, in submitting the accompanying bid:

(Bid Number and Description)

in response to the invitation for the bid made by:

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of _____ that:

(Name of Bidder)

8. I have read and I understand the contents of this certificate.
9. I understand that the accompanying bid will be disqualified if this certificate is found not to be true and complete in every respect.
10. I am authorised by the bidder to sign this certificate, and to submit the accompanying bid, on behalf of the bidder.
11. Each person whose signature appears on the accompanying bid has been authorised by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder.
12. For the purposes of this certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organisation, other than the bidder, whether or not affiliated with the bidder, who:
 - 5.1 has been requested to submit a bid in response to this bid invitation;
 - 5.2 could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - 5.3 provides the same goods and services as the bidder and/or is in the same line of business as the bidder.

13. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium⁵ will not be construed as collusive bidding.
14. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
- prices;
 - geographical area where product or service will be rendered (market allocation)
 - methods, factors or formulas used to calculate prices;
 - the intention or decision to submit or not to submit, a bid;
 - the submission of a bid which does not meet the specifications and conditions of the bid; or
 - bidding with the intention not to win the Bid.
15. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
16. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to Bids and contracts, Bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and/or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and/or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature

Date

Position

Name of bidder

⁵ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

ANNEXURE I: Government Procurement: General Conditions of Contract – July 2011

NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to government Bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- ☑ The GCC will form part of all bid documents and may not be amended.
- ☑ Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the GCC. Whenever there is a conflict, the provisions in the SCC shall prevail.

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General conditions of contract

1. Definitions

The following terms shall be interpreted as indicated:

- 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of Bids.
- 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally.
- 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7 "Day" means calendar day.
- 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand.

- 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.14 "GCC" means the General Conditions of Contract.
- 1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.20 "Project site," where applicable, means the place indicated in bidding documents.
- 1.21 "Purchaser" means the organisation purchasing the goods.
- 1.22 "Republic" means the RSA.
- 1.23 "SCC" means the Special Conditions of Contract.
- 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance,

training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.

- 1.25 “Written” or “in writing” means handwritten in ink or any form of electronic or mechanical writing.

2. Application

2.1 These general conditions are applicable to all Bids, contracts and orders including Bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.

2.2 Where applicable, SCC are also laid down to cover specific supplies, services or works.

2.3 Where such SCC are in conflict with these general conditions, the special conditions shall apply.

3. General

3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.

3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za

4. Standards

4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection

5.1 The supplier shall not, without the purchaser’s prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance.

5.2 The supplier shall not, without the purchaser’s prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.

5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier’s performance under the contract if so required by the purchaser.

5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

7. Performance security

7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.

7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.

7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:

7.3.1 a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

7.3.2 a cashier's or certified cheque

7.4 The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

8. Inspections, tests and analyses

8.1 All pre-bidding testing will be for the account of the bidder.

8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organisation acting on behalf of the Department.

8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

- 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.
- 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.
- 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.
- 8.7 Any contract supplies may on or after delivery be inspected, tested or analysed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal, the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier.
- 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.

9. Packing

- 9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.
- 9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instructions ordered by the purchaser.

10. Delivery and documents

- 10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC.

10.2 Documents to be submitted by the supplier are specified in SCC.

11. Insurance

11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.

12. Transportation

12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.

13. Incidental services

13.1 The supplier may be required to provide any or all of the following services, including additional services, if any, specified in SCC:

13.1.1 performance or supervision of on-site assembly and/or commissioning of the supplied goods;

13.1.2 furnishing of tools required for assembly and/or maintenance of the supplied goods;

13.1.3 furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;

13.1.4 performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and

13.1.5 training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.

14. Spare parts

14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:

14.1.1 such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and

14.1.2 in the event of termination of production of the spare parts:

14.1.2.1 Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and

14.1.2.2 following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.
- 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

- 16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC.
- 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract.
- 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier.
- 16.4 Payment will be made in rand unless otherwise stipulated in SCC.

17. Prices

- 17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorised in SCC or in the purchaser's request for bid validity extension, as the case may be.

18. Contract amendments

18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.

19. Assignment

19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.

21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.

21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, provincial department, or a local authority.

21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.

21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties.

21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required

to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties

22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:

23.1.1 if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;

23.1.2 if the Supplier fails to perform any other obligation(s) under the contract; or

23.1.3 if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.

23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.

23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier.

23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the

enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated.

- 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
- 23.6.1 the name and address of the supplier and / or person restricted by the purchaser;
 - 23.6.2 the date of commencement of the restriction
 - 23.6.3 the period of restriction; and
 - 23.6.4 the reasons for the restriction.
- 23.7 These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.
- 23.8 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

- 24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force majeure

- 25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of disputes

27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.

27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.

27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.

27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC.

27.5 Notwithstanding any reference to mediation and/or court proceedings herein,

27.5.1 the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and

27.5.2 the purchaser shall pay the supplier any monies due the supplier.

28. Limitation of liability

28.1 Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;

28.1.1 the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and

28.1.2 the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.

29. Governing language

29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable law

30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

31. Notices

31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice

31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and duties

32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.

32.2 A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.

32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the Department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the SARSs.

33. National Industrial Participation (NIP) Programme

33.1 The NIP Programme administered by the DTI shall be applicable to all contracts that are subject to the NIP obligation.

34. Prohibition of restrictive practices

34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is

between parties in a horizontal relationship and if a bidder (s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging).

- 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998.
- 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

The above General Conditions of Contract (GCC) are accepted by:

| | |
|---------------------|--|
| Name: | |
| Designation: | |
| Bidder: | |
| Signature: | |
| Date: | |